



CSE: **RKL**

BE

CORPORATE PRESENTATION

MARCH 2025



BERYLLIUM

Beryllium is a lightweight metallic element used in a wide variety of specialty and industrial applications. As a function of its unique chemical and physical properties, such as a high stiffness-to-weight ratio, resistance to temperature extremes, and high thermal conductivity, beryllium cannot be easily replaced by substitute materials in applications where combinations of these properties make it the material of choice.



30%

Lighter than aluminum



50%

Stiffer than steel

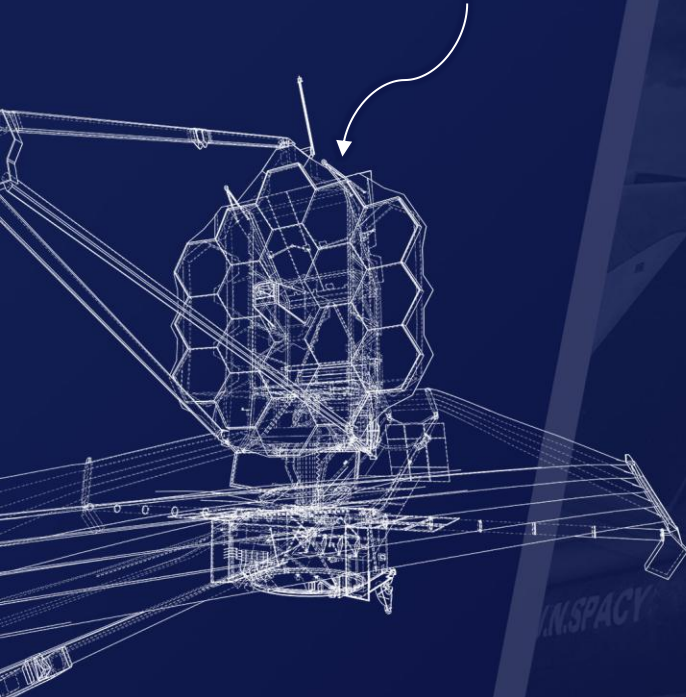


5x

The heat capacity
of copper



The ground-breaking James Webb Space Telescope contains 18 hexagonal mirrors made from beryllium.



LIGHTWEIGHT APPLICATION, HEAVY IMPACT

Beryllium is a lightweight, super-strong mineral that is playing a pivotal role in some of the most advanced technologies shaping the future.



DEFENSE

Beryllium's lightweight properties and thermal stability make it irreplaceable for modern & future defense technology.



AI & DATA CENTERS

Beryllium's high thermal conductivity makes it ideal for dissipating heat in dense, high-performance environments.



AUTOMOTIVE TECHNOLOGIES

Beryllium alloys are crucial in automotive and EV applications for lightweight structural components and electrical connectors.



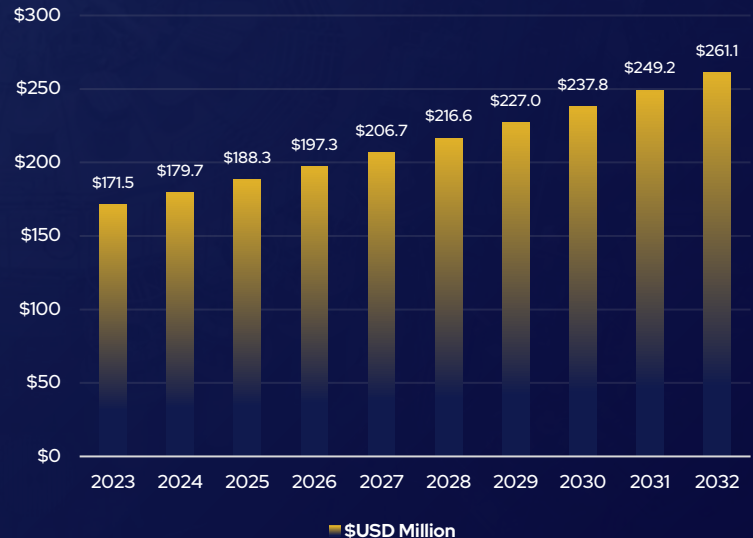
ADVANCED ENERGY

Beryllium's ability to reflect and moderate neutrons makes it essential in Small Modular Reactors and fusion energy systems.

POWERING TOMORROW'S TECHNOLOGY

The global beryllium market is experiencing steady growth and is projected to continue expanding through 2032, driven by increasing industrial applications across multiple sectors. This growth trajectory is supported by technological advancements, expanding manufacturing capabilities, and rising demand across various regions including North America, Asia-Pacific, Europe, Latin America, and the Middle East and Africa.

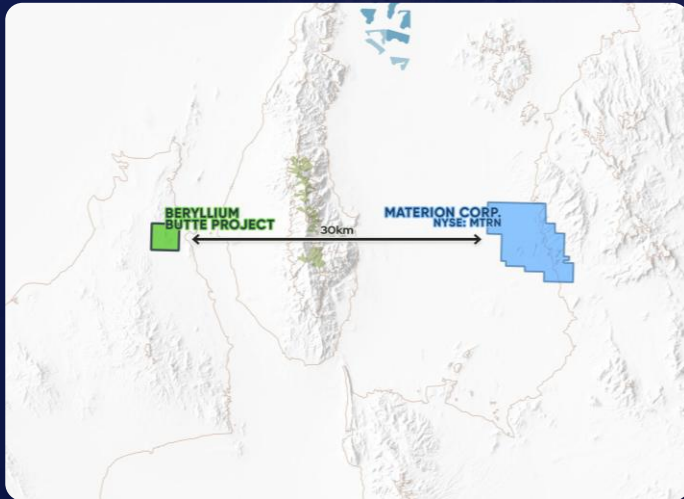
The global beryllium market is forecasted to grow at a CAGR of 4.78%*



BERYLLIUM BUTTE PROJECT

PROJECT OVERVIEW

Rockland's permitted, drill-ready Beryllium Butte project is located in Juab County, Utah, 185 km south-west of Salt Lake City. The project is prospective for beryllium mineralization and **located only 30km west of Materion Corp.'s currently producing Spor Mountain Mine.**



BERYLLIUM BUTTE 



BERYLLIUM BUTTE PROJECT

SPOR MOUNTAIN MINE*

The Spor Mountain Mine in Utah is the largest beryllium producer in the world, accounting for approximately **65-75% of the world's beryllium production**. The deposit has been mined since 1969 and is one of only three major beryllium deposits in the world that are economically viable. Beryllium mined from the Materion's open-pit operations occurs as the mineral bertrandite, which is also found on the Beryllium Butte project.

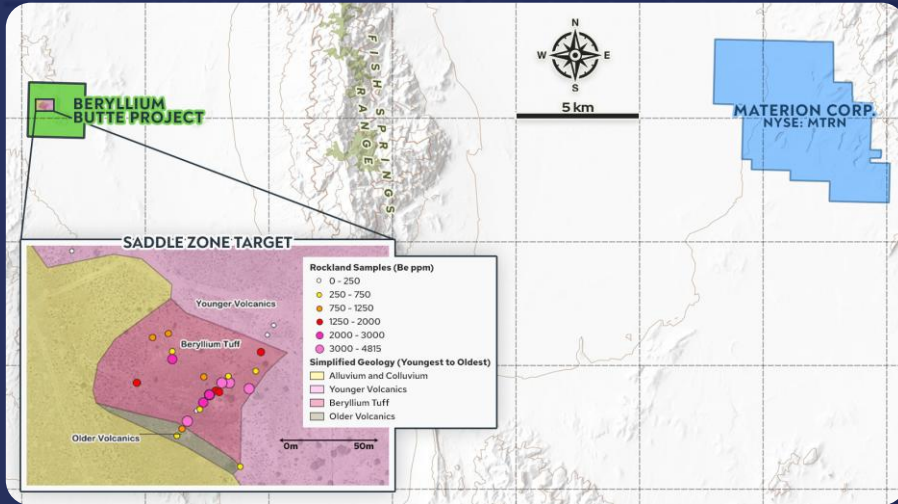
Bertrandite is the most important commercial beryllium mineral, found in over 75% of beryllium mining operations and extracted from ores containing 0.3-1.5% beryllium.



Sample of large layered nodule from the Materion roadside pit showing fluorite, opal, and bertrandite mineralization.

Company	Project	Be Type	Project Stage	Market Cap (Jan 2025)
Materion Corp.	Spor Mountain Mine	Bertrandite	Resource / Production	\$2.1B USD
Rockland Resources	Beryllium Butte	Bertrandite	Exploration	\$1.5M CAD

BERYLLIUM BUTTE PROJECT



SADDLE ZONE TARGET

The Saddle Zone Target is interpreted to have strong similarities with the Miocene Spor Mountain Formation that hosts **beryllium deposits currently in production at the Spor Mountain Mine.**

An initial grab sampling program returned significant beryllium concentrations with assays of 4,810 ppm Be, 4,290 ppm Be, and 1,790 ppm Be. Follow-up channel sampling returned **25.5m averaging 1,142 ppm Be, with a higher-grade portion returning 2,423 ppm Be over 6.13m.**

ADDITIONAL TARGET ELEMENTS

GALLIUM & RUBIDIUM



Rockland reviewed 133 samples that included analysis for gallium (Ga) and rubidium (Rb).

This analysis found:

- Peak value of 39.3 ppm Ga
- 54 samples (41%) of 30 ppm Ga
- Peak value of 1,420 ppm Rb
- All 133 samples averaging 729 ppm Rb
- 39 samples (29%) +/- 1,000 ppm Rb

The greatest concentration of higher anomalous gallium values (\pm 35 ppm Ga) occur on the **East Pavilion target**.

LITHIUM



The property hosts claystone volcanic tuff breccia units interpreted to be highly prospective for lithium (Li), beryllium (Be) and rare earth mineralization. Past grab sampling returned up to **4,080 parts per million lithium** (ppm Li), while channel sampling returned **25.2 metres at 1,388 ppm Li, including 8.0 metres at 2,155 ppm Li and 0.7 metres at 3,540 ppm Li.**



PROJECT ACQUISITION



Grab Sampling

Three of ten grab samples returned significant beryllium concentrations with assays of up to **4,810 ppm Be**.



Channel Sampling

Follow-up sampling returned continuous chip samples over **25.5m** averaging **1,142 ppm Be**, with a higher-grade portion returning **2,423 ppm Be over 6.13m**.



Maiden Drilling

Proposed drilling would focus on targets generated within the Saddle Zone target to **determine the size and tonnage of the mineralized zone at depth and along strike**.



Resource Estimation

Data compilation from all previous programs would be used to begin definition of the mineral resource envelope and guide future exploration programs.

LOOKING FORWARD

COMPLETED

ADDITIONAL PROPERTIES

Rockland also holds 100% interest in two additional properties in Canada. Both properties are located in active exploration districts and have year-round access with excellent nearby infrastructure.

COLE GOLD MINES

RED LAKE DISTRICT, ONTARIO

Approx. 1,438 hectares located in the prolific Red Lake Mining District & adjoining West Red Lake Gold Mines Ltd.



WAPISTAN

JAMES BAY, QUEBEC

Large land package prospective for orogenic gold and copper porphyry mineralization



COLE GOLD MINES



WAPISTAN



MANAGEMENT & DIRECTORS

MIKE ENGLAND **CEO & DIRECTOR**

- Involved in the public markets for over 40 years in various roles
- Served in many upper management roles for numerous companies
- Directly responsible for raising over \$100M CAD for mineral exploration

LEON HO, CPA **CFO**

- Chartered professional accountant working at Cross Davis & Company
- Provides accounting services to publicly listed entities in the mining sector
- Works directly with mining chief executive officers and directors

WILL RASCAN **PRESIDENT & DIRECTOR**

- 30 years' experience in the investment brokerage / capital markets industry
- During his tenure as President & CEO of Liberty Leaf Holdings, successfully grew the company to a \$100M CAD market cap

TOM MCCANDLESS P.Geo **DIRECTOR**

- 40+ years' experience in mineral discovery and development
- Has consulted for grassroots exploration through to operating mines
- Adjunct Professor at the University of Alberta and University of Arizona

TECHNICAL ADVISORS

CHRIS DORN

- MIT graduate and veteran of 4 years active-duty military service.
- Spent 28+ years at Brush Wellman/Materion, holding roles from Materials Engineer to VP of Beryllium Sales & Marketing
- Deep expertise in beryllium EH&S and its role in fusion energy research

- Founded Be4FUSION LLC (2017) and worked with ITER, UKAEA, and Kyoto Fusionering
- Co-author of the ITER Beryllium Management Plan, co-inventor of a U.S. patent, and contributor to 40+ technical papers
- Vice Chair of the Beryllium Health & Safety Committee and long-time IOC member for the International Workshop on Beryllium Technology

ROBERT WEICKER

- Over 30 years' experience in the mineral exploration and mining industries
- Has worked for both major and junior mining companies in various aspects
- Involved in the development of the largest gold mine in Canada

GARRY CLARK

- Over 30 years of consulting experience for the mining industry
- Experience in managing large scale exploration and development programs
- Executive Director of the Ontario Prospectors Association

JAY SUJIR

- Mining and securities lawyer for over 30 years, based in Vancouver
- Currently a partner at the firm Farris LLP
- Director of several publicly traded natural resource companies

DR. MARCUS BURSIK Ph.D., MS

- Over 30 years' experience in the mineral exploration industry
- Worked as a consultant and on boards for numerous projects in the mineral exploration, public utilities, defense and aerospace industries

MACKENZIE (MAC) WATSON B.Sc., P.Eng

- Over 50 years' experience in various aspects of the mining industry
- Has served as CEO of numerous companies that went on to be acquired
- Inducted into the Canadian Mining Hall of Fame in 2015

LINDSAY BOTTOMER P.Geo

- Over 45 years' experience in international exploration and development
- Former officer or director of more than 20 public companies
- Helped develop the Blackwater gold deposit prior to its sale for ~\$500M

CAPITALIZATION

SHARES OUTSTANDING

27,229,558

WARRANTS

3,669,000

OPTIONS

1,935,000

WARRANTS

EXPIRY	AMOUNT	PRICE
Apr 27, 2025	1,044,000	\$1.00
Mar 21, 2026	450,000	\$0.25
Jan 7, 2027	1,725,000	\$0.10
Jan 24, 2027	450,000	\$0.10

OPTIONS

EXPIRY	AMOUNT	PRICE
Aug 4, 2025	130,000	\$1.00
Oct 4, 2025	240,000	\$0.60
Mar 30, 2025	10,000	\$0.35
Aug 10, 2026	520,000	\$0.35
Oct 17, 2026	40,000	\$0.35
Mar 14, 2027	400,000	\$0.25
Sep 4, 2027	120,000	\$0.25
Jan 7, 2027	475,000	\$0.05

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