



 CSE: RKL  OTCQB: BERLF  FSE: GB2



**EXPLORING FOR HIGH-GRADE GOLD
IN THE PROLIFIC RED LAKE MINING DISTRICT**

JANUARY 2026 CORPORATE PRESENTATION

World Class Red Lake Gold District: Gold Mines and Deposits

Rockland Resources [RKL-CSE]

Cole Mine Shaft

Cole Gold Property

Middle Bay

Mount Jamie

Rowan

Red Summit

Russett South

Madsen Mine –Austin, S. Austin and McVeigh

West Red Lake Gold Mines [WRLG.V]
UG: 1.65Moz at 7.4 g/t Au Indicated
366Koz at 6.3 g/t Au Inferred

Wedge

Fork

Red Lake Gold Mine:
26 Moz production at 22 g/t Au

Eagle

Campbell Gold Mine:
11 Moz production at 15 g/t Au

Evolution Mining [EVN.ASX]
UG: 2 Moz at 4.20 g/t Au in Reserves
7.2 Moz at 4.79 g/t Au M+I

Phoenix



Pipestone Bay – St Paul Deformation Zone



Google Earth

HISTORY OF THE COLE GOLD MINE

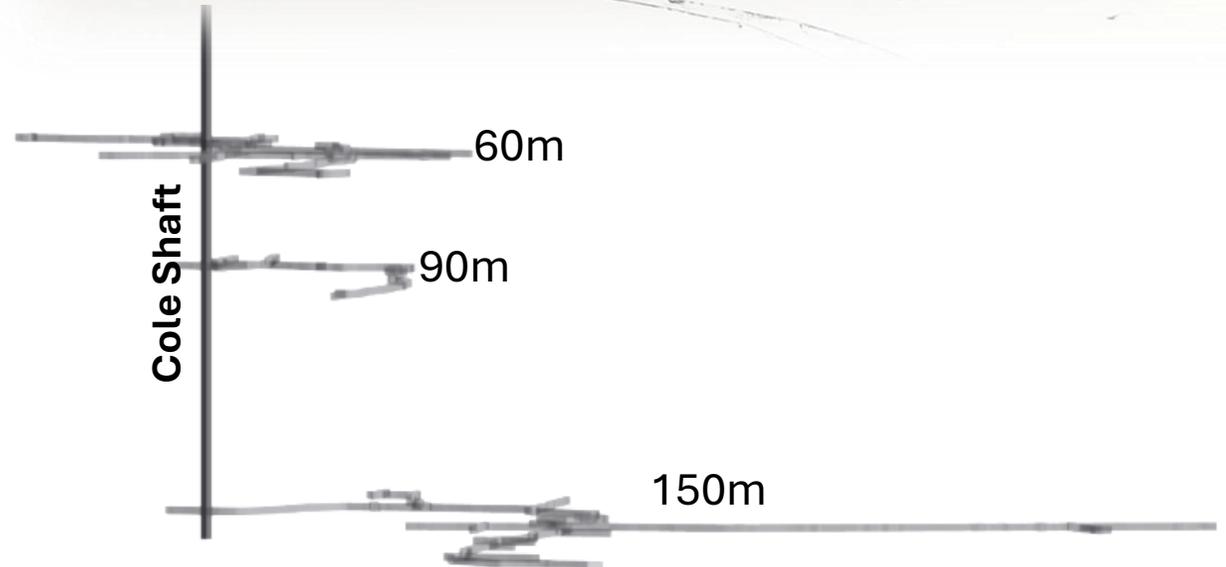
Exploration and mine development work was initiated by J.Y Cole, Jr, and subsequently by Cole Gold Mines.

By 1937, the shaft was deepened to 530 feet (161m) and additional levels at the 300-, 400- and 500-foot levels were established.

Cole Gold Mines Ltd (1926 – 1938) was active on the property with surface prospecting, stripping, mapping, trenching and sampling, identifying **dozens of gold-bearing veins on the property.**

- Surface drilling for 22 shallow (~40m) holes.
- Underground diamond core drilling for 1250 meters across 42 holes.
- More than 2 km of drifting and crosscutting.
- Underground vein sampling and measurements of vein width on all levels for 462 vein samples.

The Cole mine is considered a non-producing historic gold mine. Aside from recovering gold from underground development, **the veins at the Cole mine are still intact.**

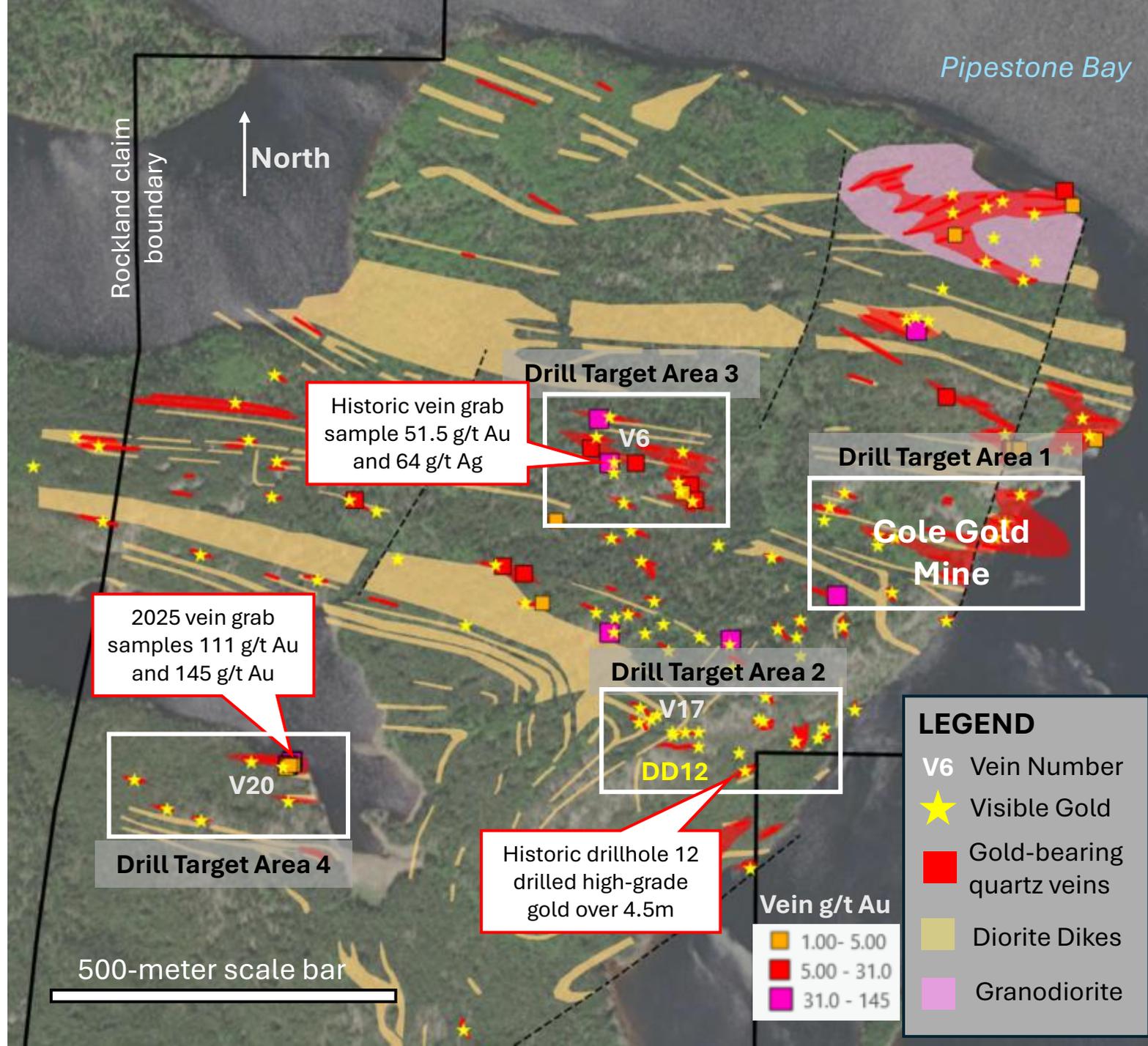


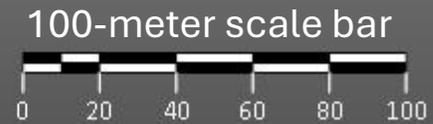
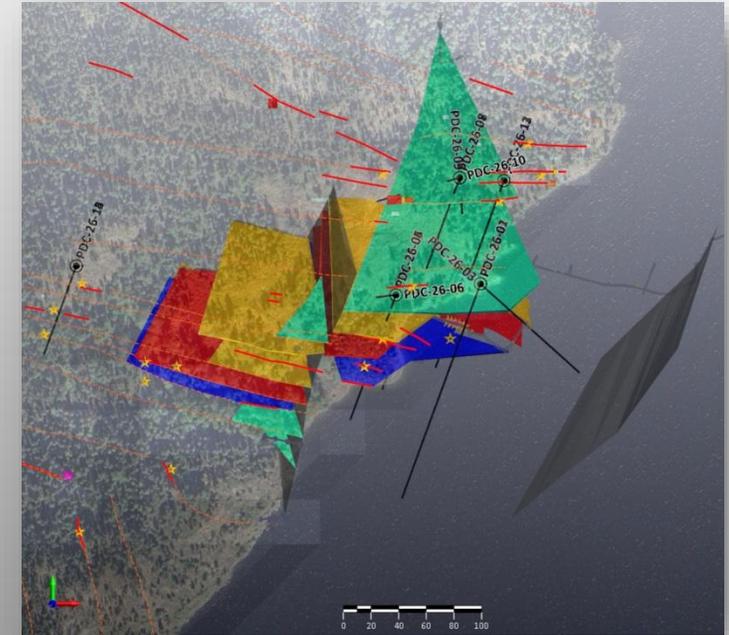
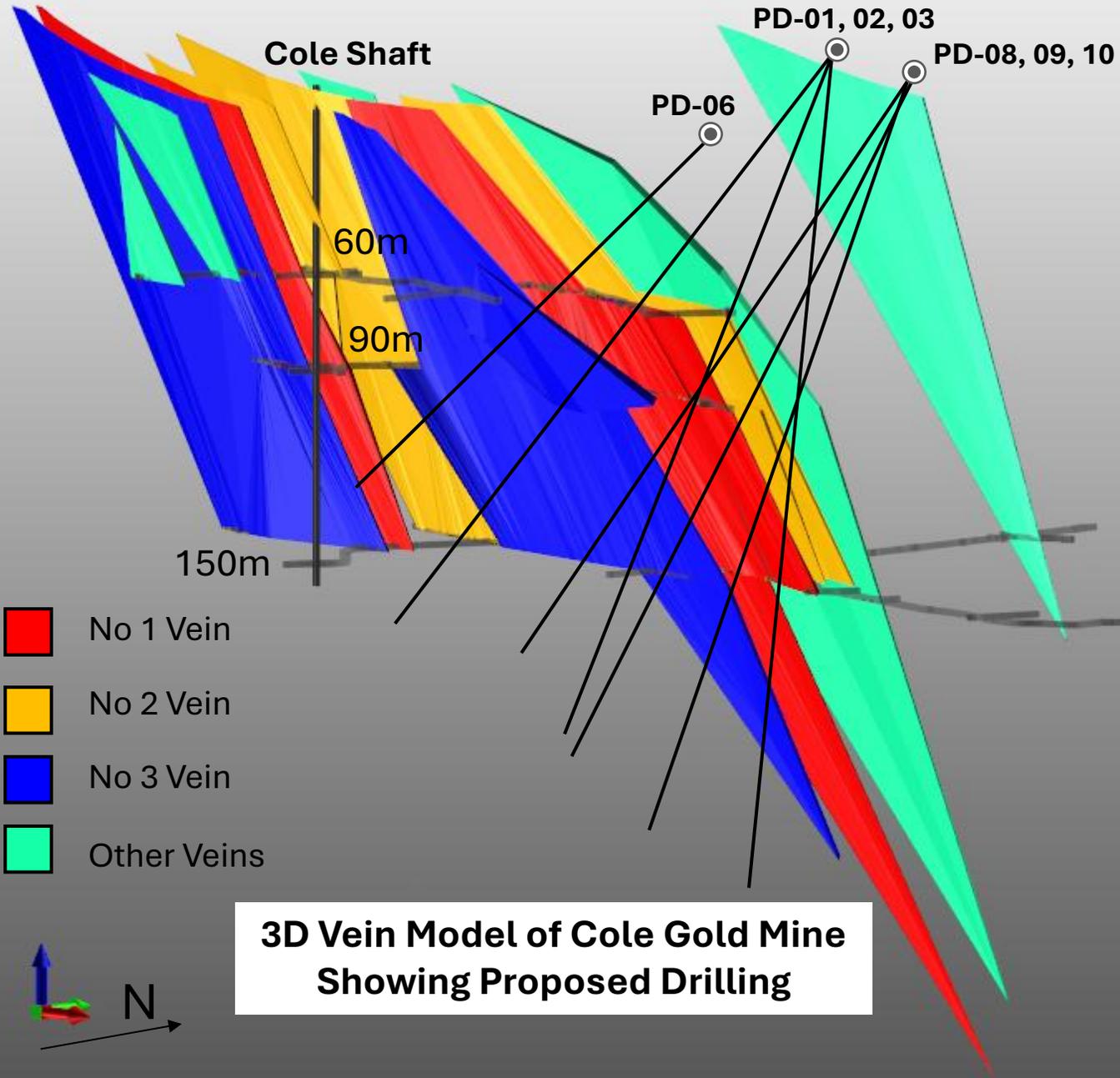
COLE GOLD PROJECT VEIN TARGET AREAS

Multiple vein targets have been identified on the Cole Gold property.

Target areas are defined by **visible gold-bearing quartz veins** that have been mapped and sampled on the property, historically (1930s-1970s) and recently (2020, 2021 and 2025).

Vein target areas are of similar size as the Cole mine target area.





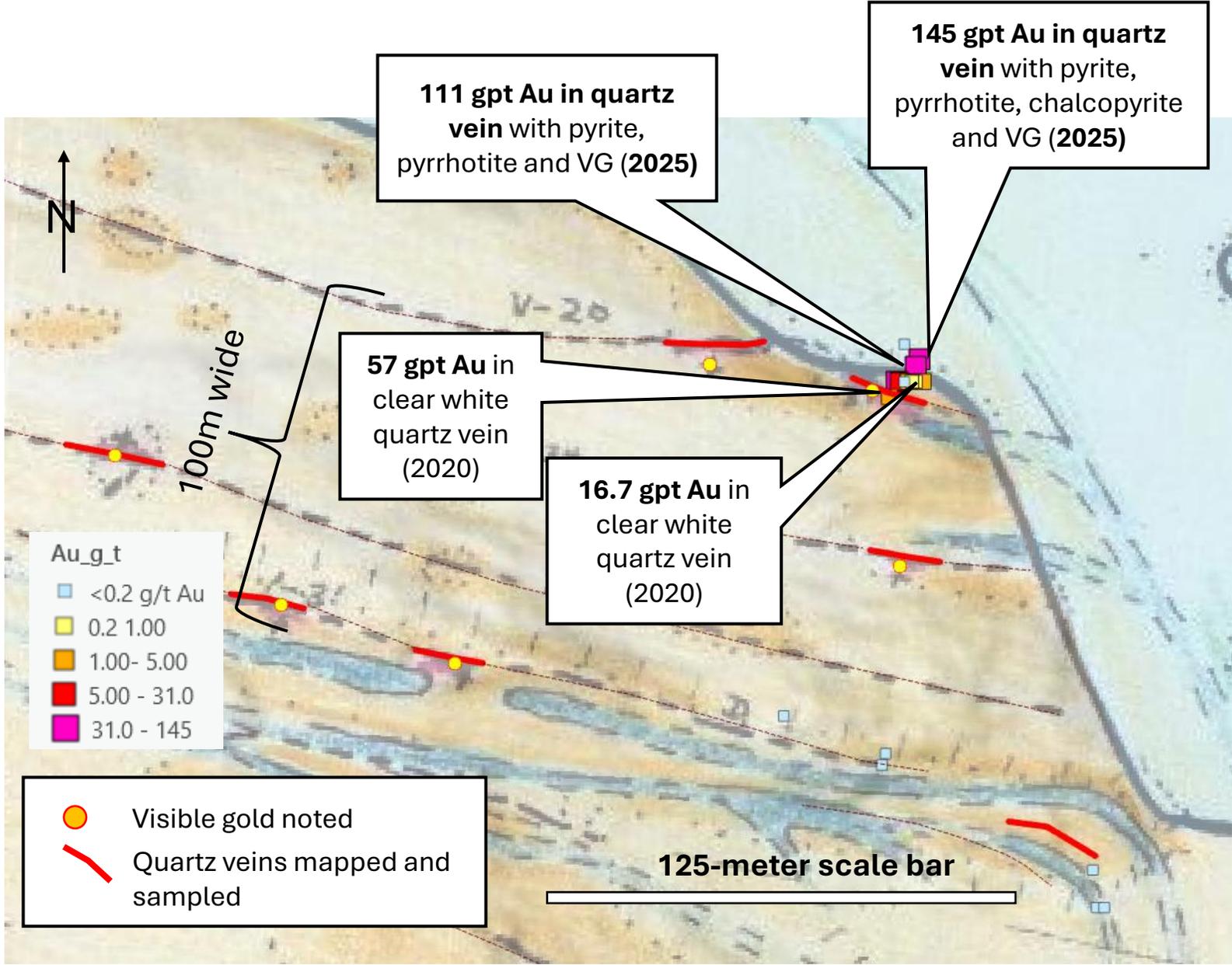
COLE LAKE – Greg Prospect

This high priority target is composed of Veins 20 and 21, which are subparallel gold-bearing quartz veins trending east-west and dipping steeply.

Cole Lake Target area is 300m by 100m.

Two 2025 grab samples from outcrop of Vein 20 returned gold by gravimetric results of **111 gpt Au** and **145 gpt Au**.

Veins are dark grey to smoky quartz.

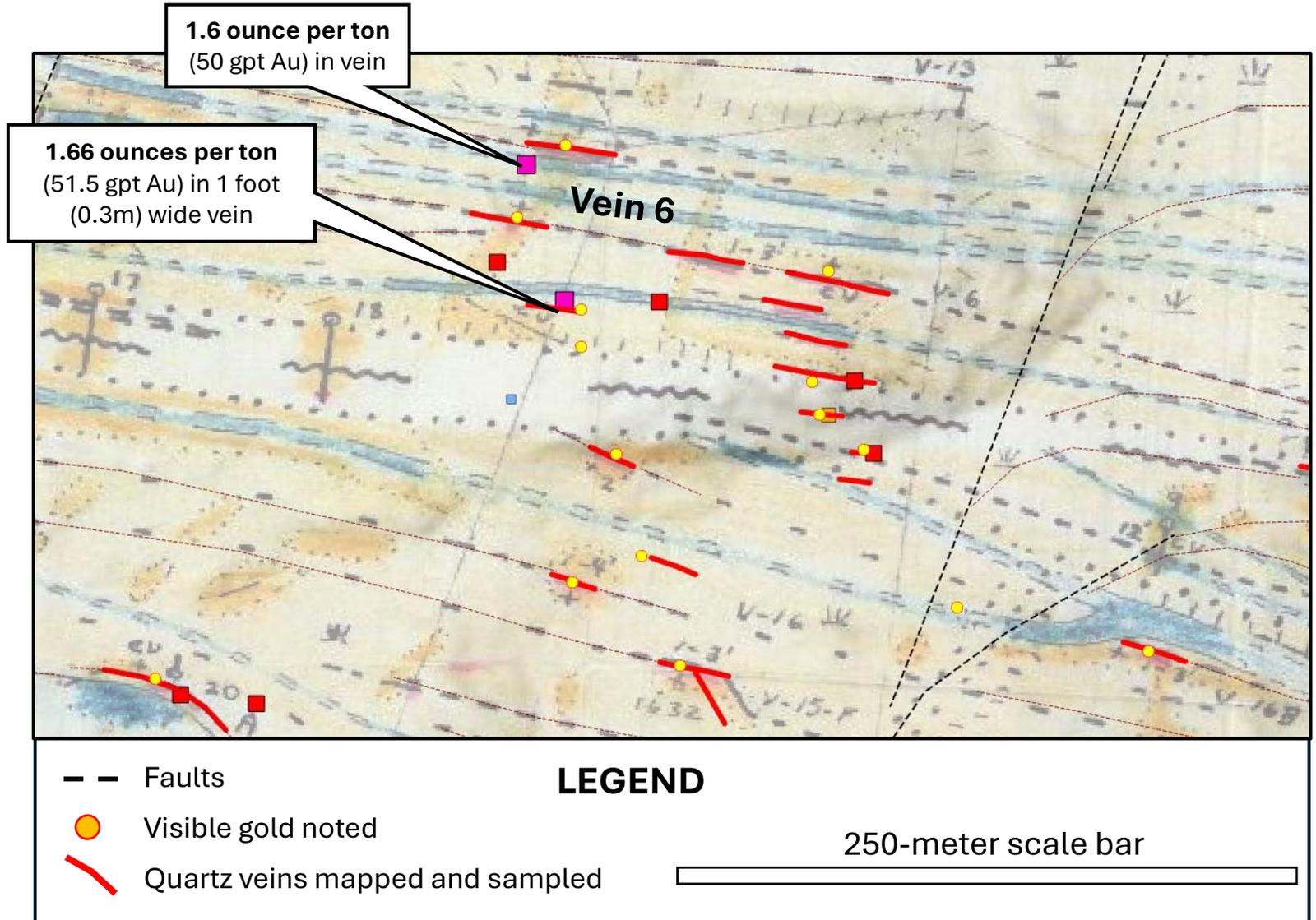


This vein outcrop of Cole Lake Target is 1 kilometer southwest of the Cole mine.

COLE CENTRAL TARGET VEIN 6



Coarse visible gold in smoky quartz vein grab sample from the Cole Property.



Historic mapping and sampling has identified multiple visible-gold-bearing quartz veins.

COLE SOUTH TARGET

23 gpt Au over 2.5 foot (0.76m)-wide vein

Structurally and lithologically controlled gold-bearing quartz veins.

More than 30 counts of visible gold.

Veins dip 65-75 to northeast, similar to veins at Cole mine.

Historic hole DD12 drilled into the sheared lithology contact: 4.7m wide, high-grade with 13 veins.

Cole South target is drill ready.

1.84 ounce per ton (57 gpt Au) over 1 foot (0.3m)-wide vein

Ultramafic rocks, peridotite, serpentinite

1.82 ounce per ton (56.4 gpt Au) over 1 foot (0.3m)-wide vein

1.2 ounce per ton (37.2 gpt Au) over 2.2 feet (0.67m)-wide vein

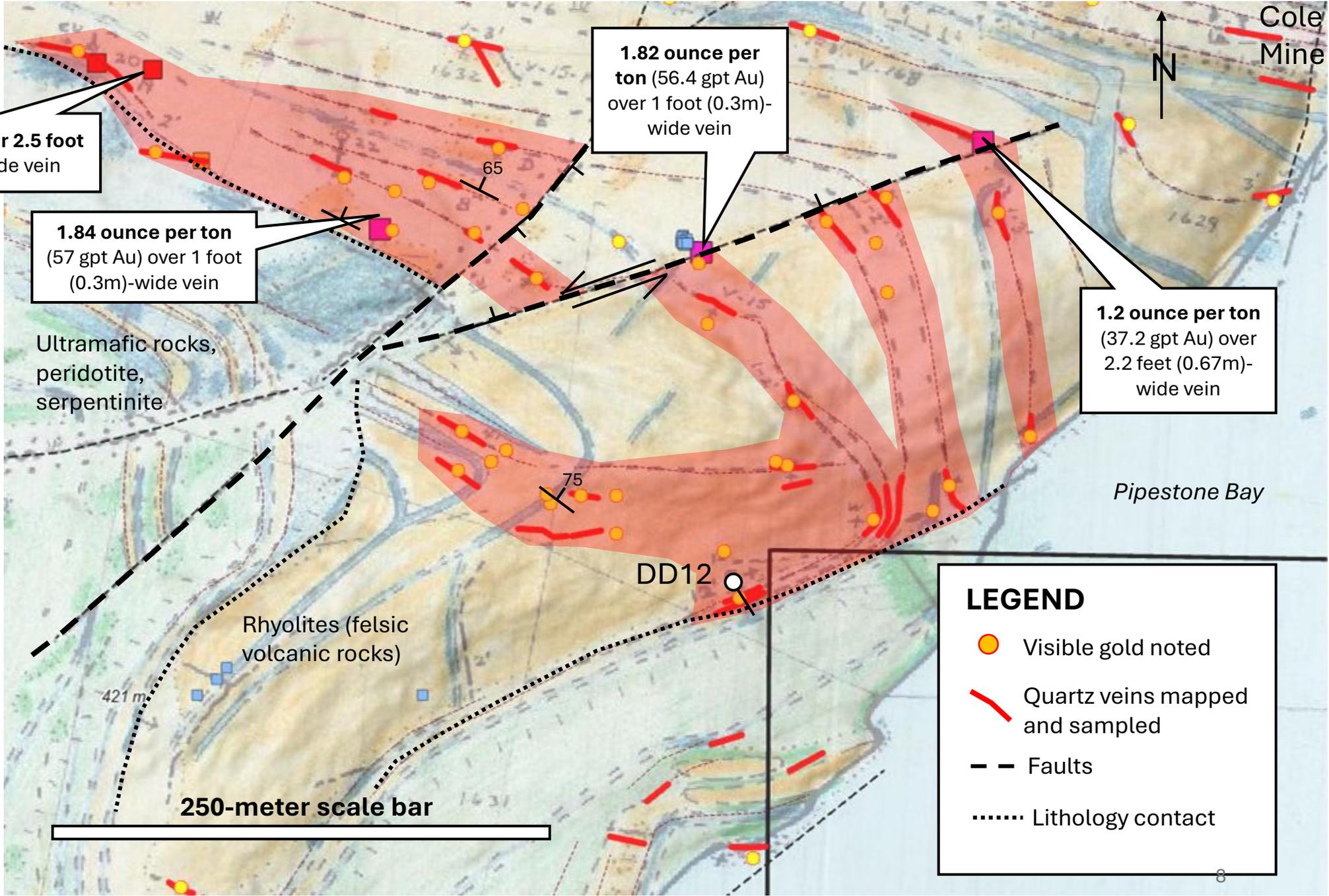
Rhyolites (felsic volcanic rocks)

250-meter scale bar

DD12

LEGEND

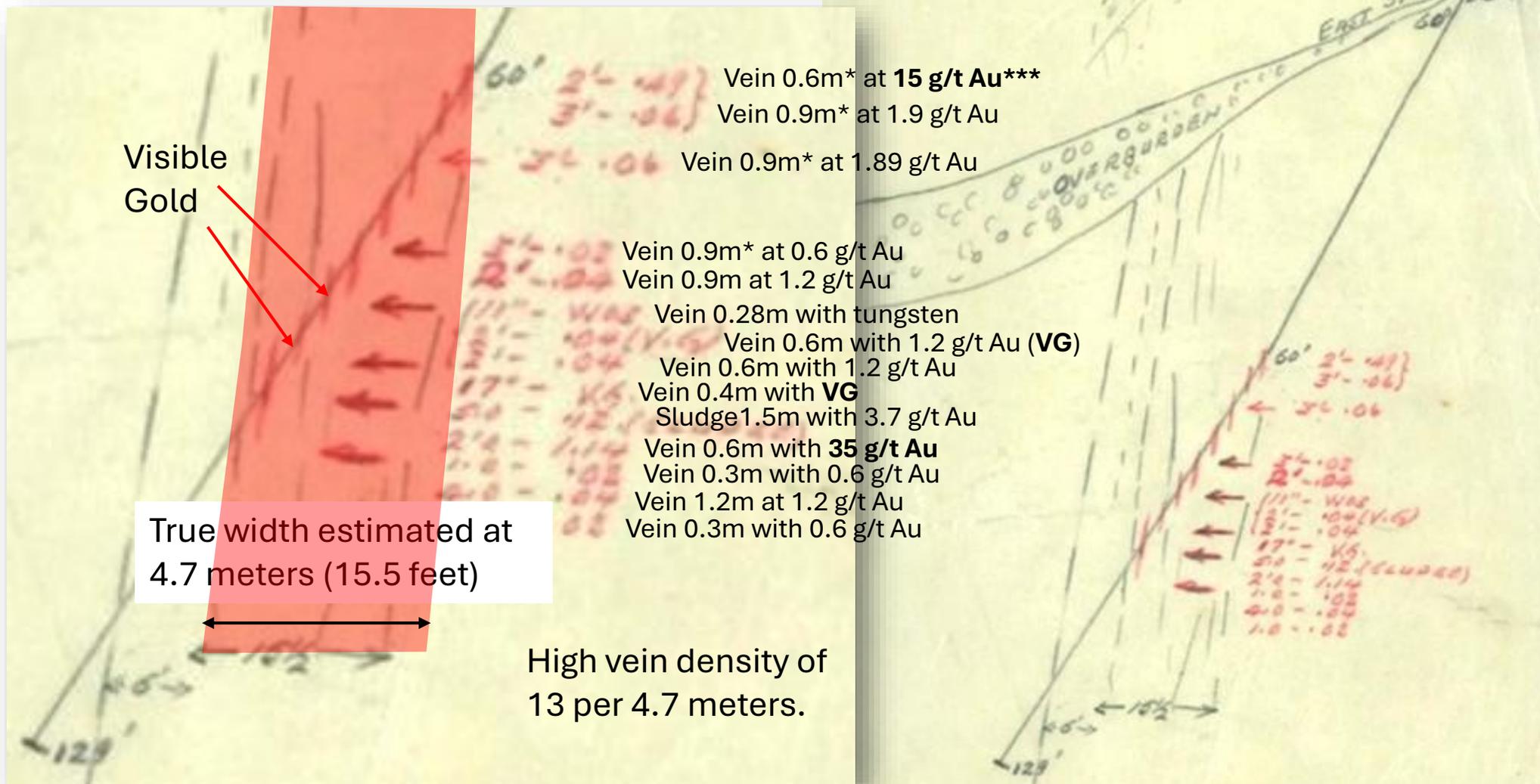
- Visible gold noted
- Quartz veins mapped and sampled
- - Faults
- Lithology contact



COLE SOUTH TARGET

Historic drill log for DD12 from 1930s Cole Gold Mining time was found in the local library.

Historic hole 12 intersected a steeply dipping, high gold grade, vein set, 4.7m true width and containing 13 veins**.



*Vein widths not true but increased from actual.
 **Gold assays are given for veins selectively, wallrock is unknown.
 ***These are historic drill core assays, without QAQC and not yet verified.

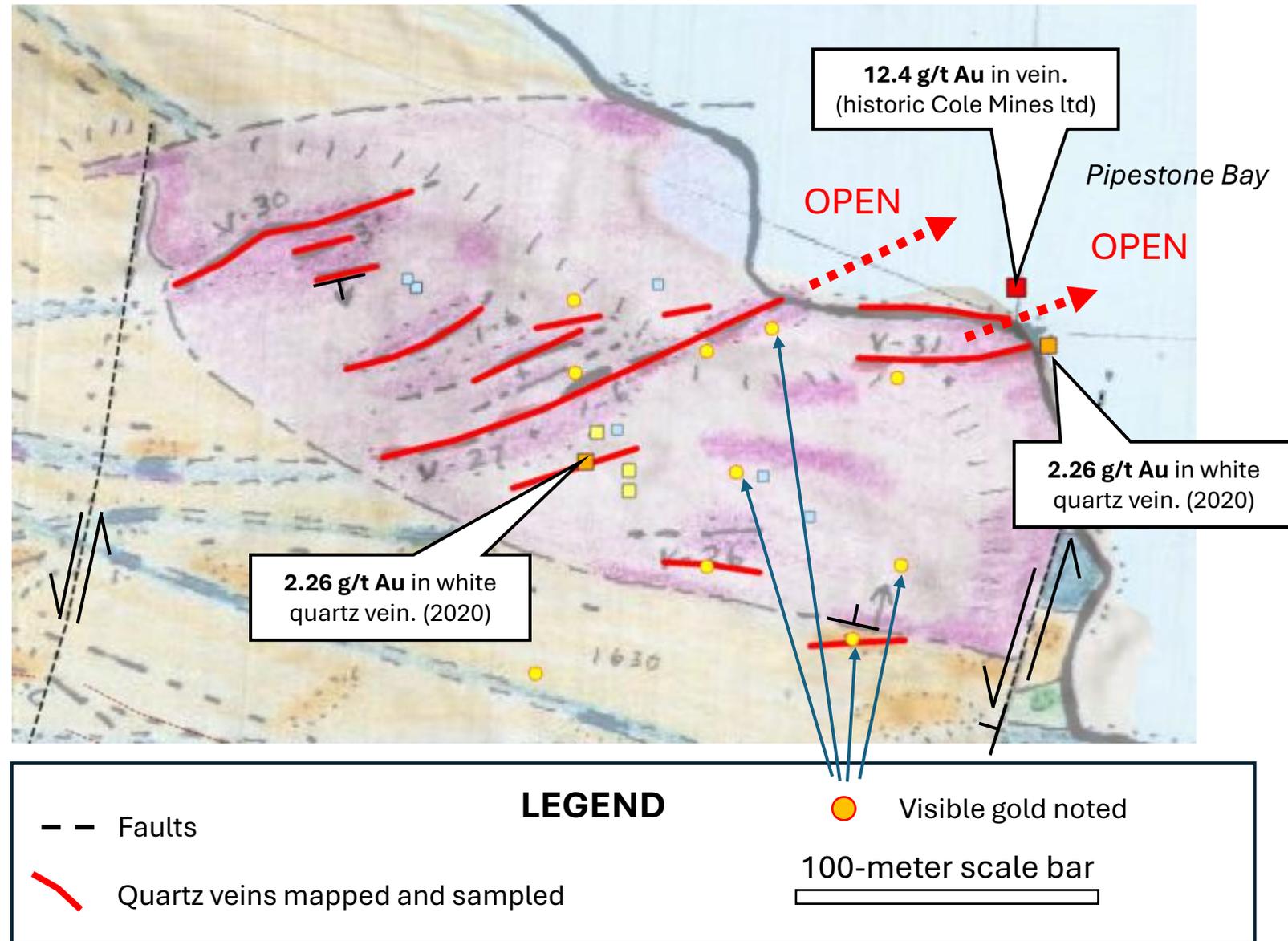
COLE NORTH TARGET

The Cole North vein target is composed of multiple subparallel quartz veins that are visible gold bearing.

Veins are hosted in an intrusive rock and controlled by two north-south trending strike slip faults. Vein widths were mapped in the range of 1-6 feet (0.3-1.8m).

Veins identified through historic mapping and sampling include Nos 26, 27, 30 and 31. Vein 26 dips north and vein 30 dips south.

The Cole North vein target area is 300m long by 200m wide and is open to the East, under Pipestone Lake.



Historic mapping and sampling has identified multiple visible-gold-bearing quartz veins located 400 meters North of the Cole gold mine.

COLE GOLD PROJECT

Veins 1, 2 and 3

The modelled veins at Cole Gold Mine must be re-drilled by modern methods, including insertion of blanks, duplicates and certified standards (QAQC) to get NI-43-101 compliant gold grades and widths for the veins.

Vein Number	Strike Length (m)	Average Width (m)	Gold Grades (g/t Au)	Average Dip	Comments
No 1	130m west of main fault 250m east of main fault Total strike: 380m	0.7 to 1.2 m <i>(locally up to 1.72m)</i>	3.0 to 18.3 g/t Au*	65-70	Comprises at least 3 veins plus small spurs.
No 2	80m west of main fault 160m east of main fault Total strike: 240m	0.6 to 1.1 m <i>(widths up to 3m)</i>	2.6 to 12.7 g/t Au*	65-70	Located on north side of No 1 vein.
No 3	140m west of main fault 145m east off main fault Total strike: 285m	0.6 to 0.8m	6.2 to 17.1 g/t Au*	65-70	Located on south side of No 1 vein

*These numbers are non-NI 43-101 compliant and based on historic mine maps, lacking QAQC procedures.

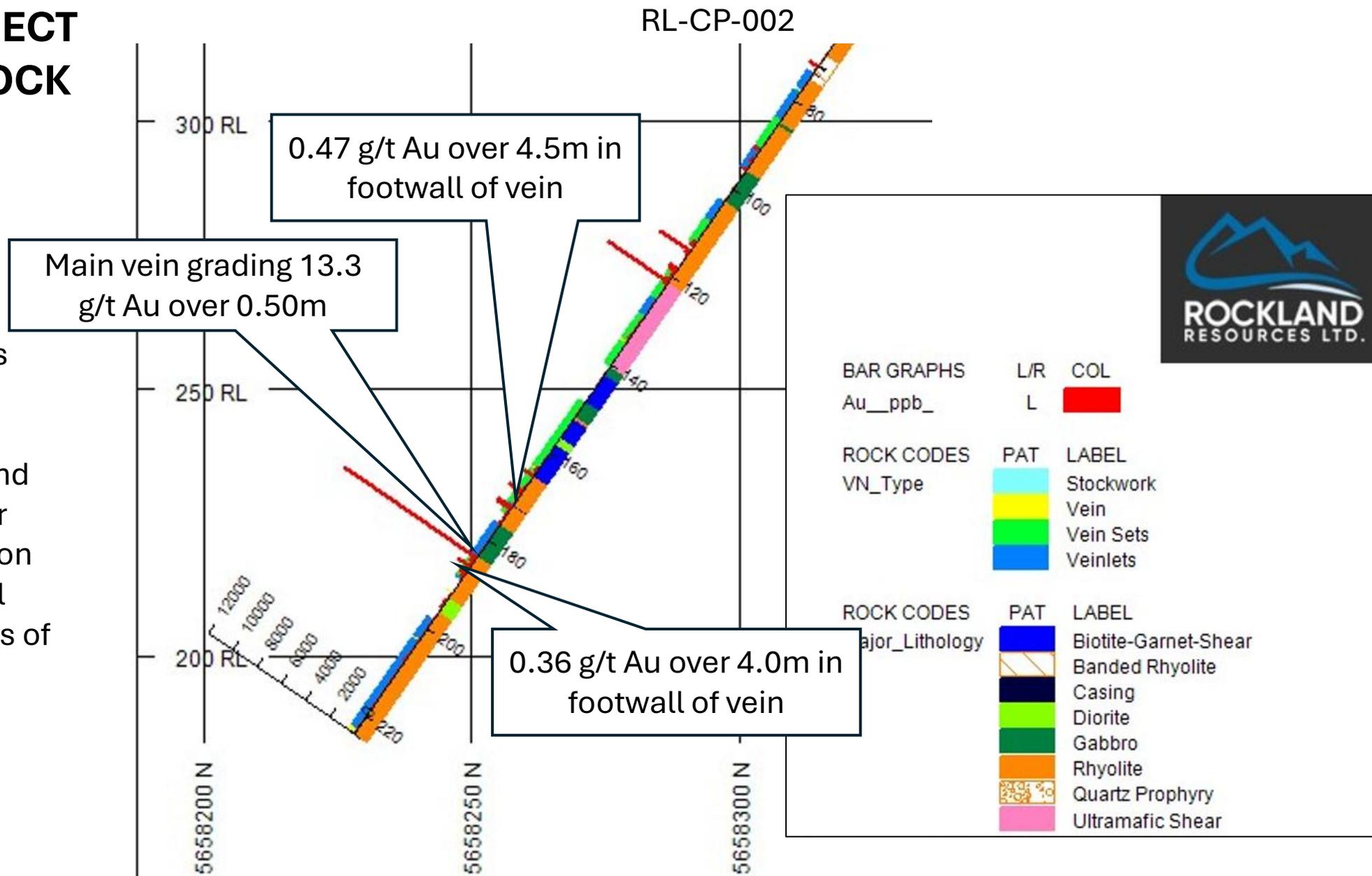
COLE GOLD PROJECT

GOLD IN WALLROCK

Historic underground channel sampling was limited to veins.

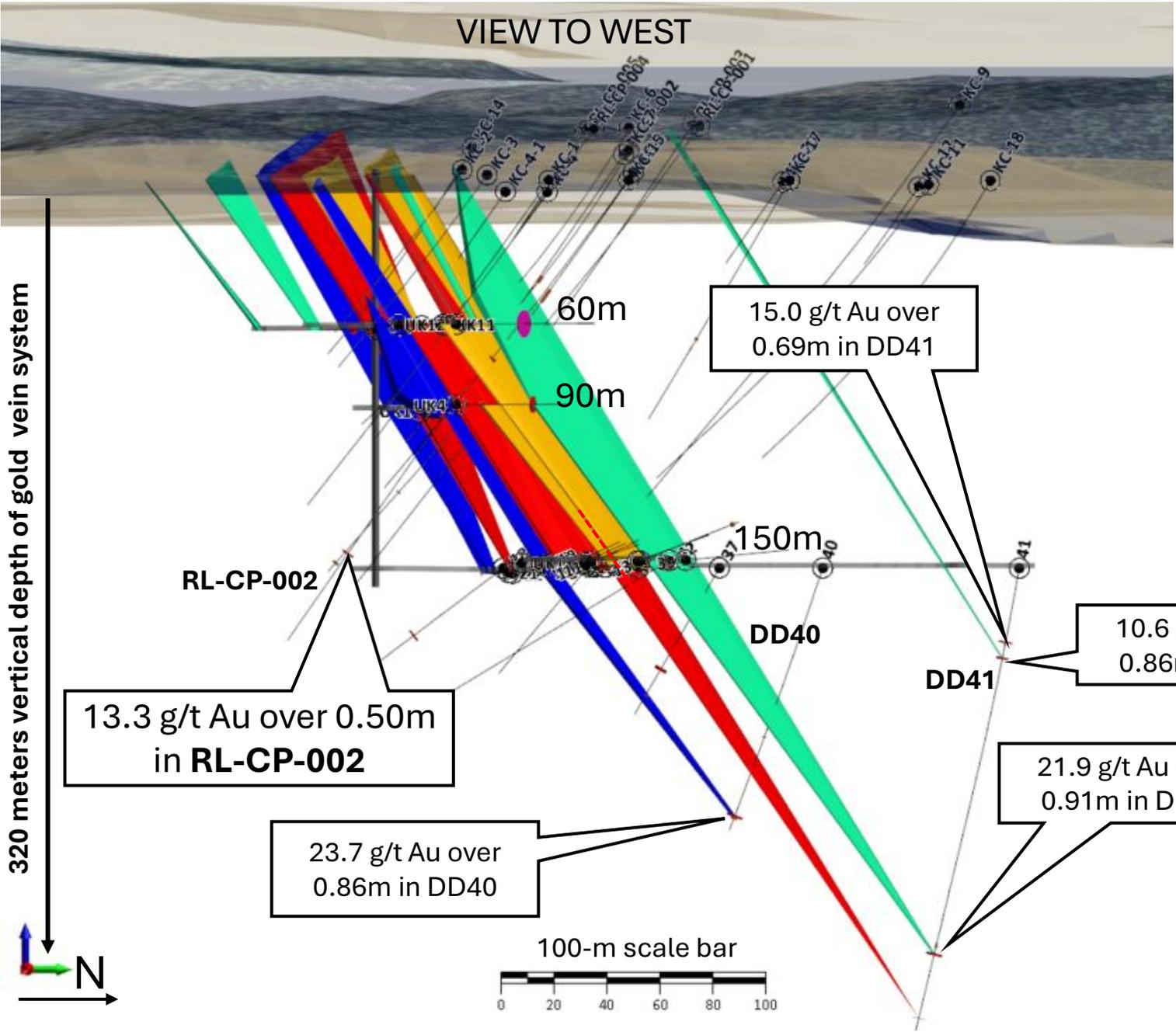
Wallrock carries gold as well as the veins.

2021 Drilling by Rockland shows additional, lower grade gold-mineralization in both the hanging wall rocks and footwall rocks of the main vein.



VIEW TO WEST

COLE GOLD MINE DEPTH EXTENSIONS



Historic underground drilling from level 500' (152m) shows veins continue at depth.

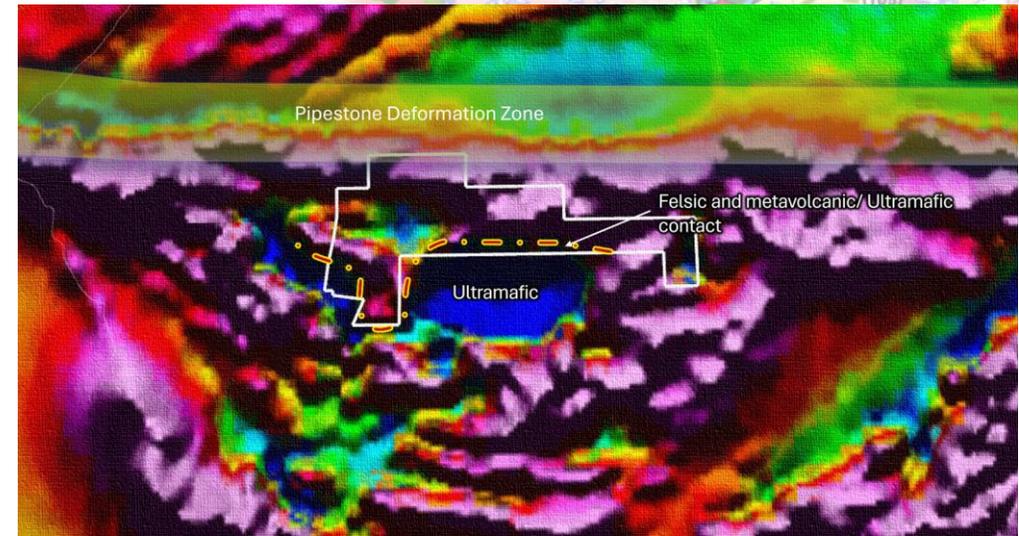
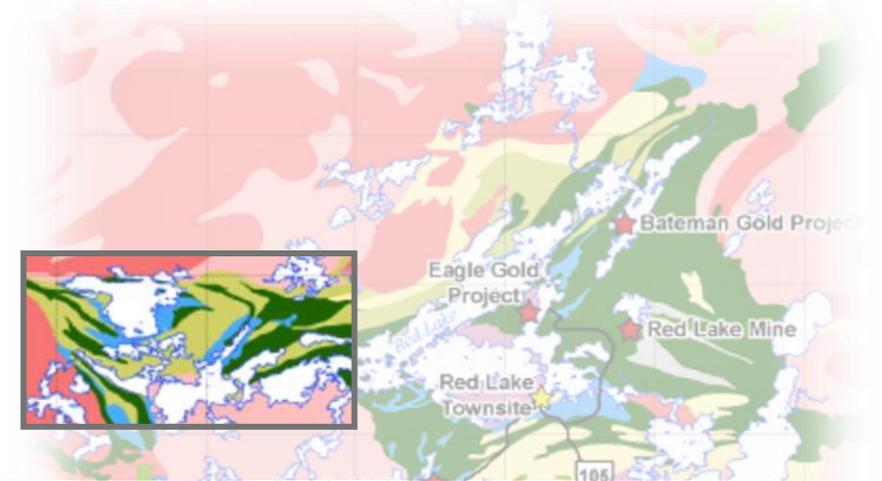
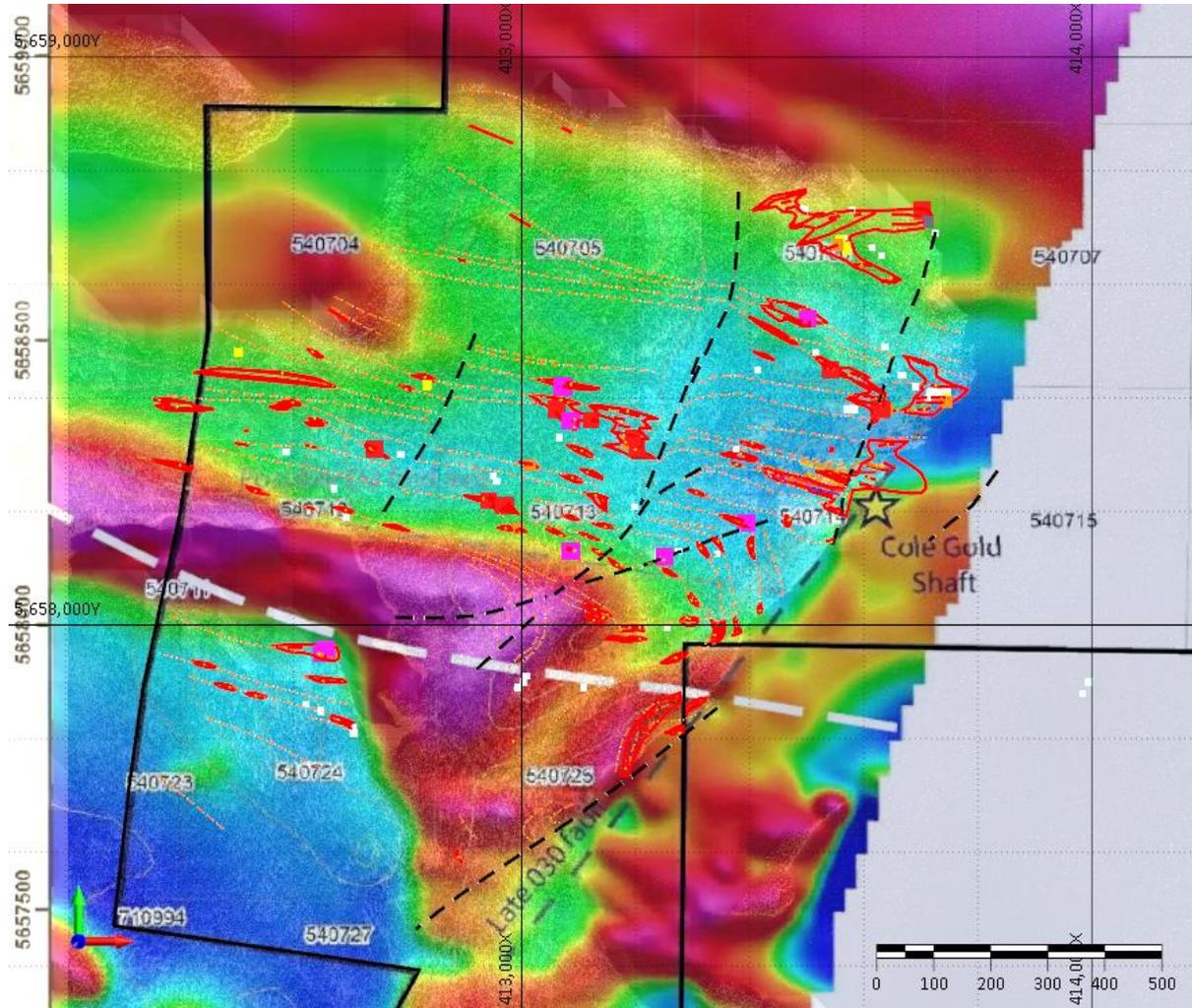
In 2021, Rockland Resources drilled 13.3 g/t Au over half a meter in hole RL-CP-002.

Total vertical depth of drilled gold mineralization is ~320 meters.

LEGEND

- No 1 Vein
- No 2 Vein
- No 3 Vein
- Other Veins

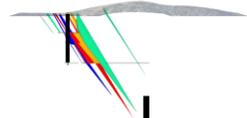
DRONE-SUPPORTED SURVEYS TARGETING LITHOLOGY CONTACT



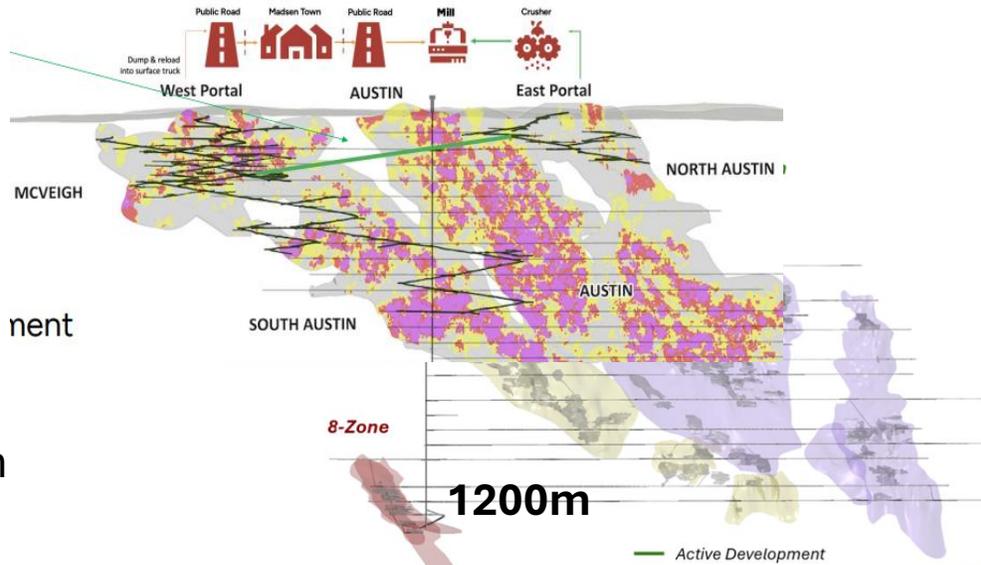
The Cole Gold Property is located in the pressure shadow of an ultramafic body that has intruded into, and been rotated by, a double-plunging fold system with a strong east-west trending shear following the fold axis.

DEPTH OF GOLD MINES IN RED LAKE GOLD DISTRICT

Cole Gold Mine Shaft



West red lake mines' Madsen deposit



Cole 2021 Mineral Resource

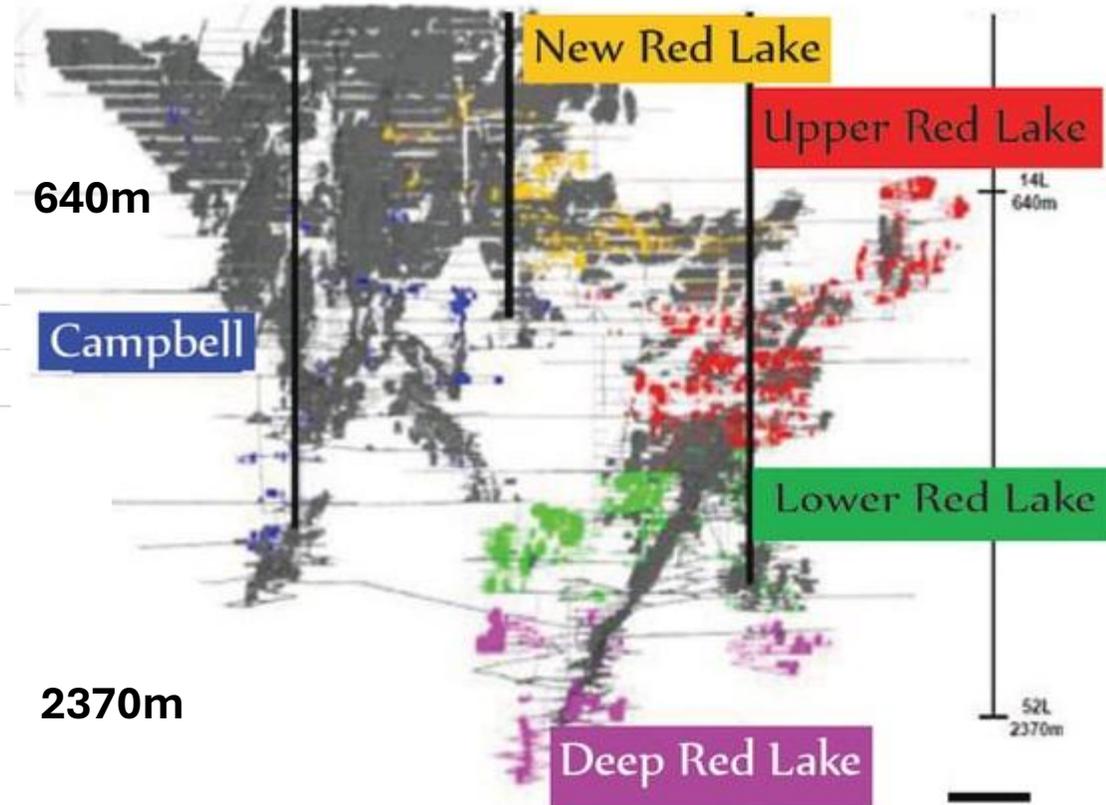
Gold has to a depth of depth potential.

- > 10 g/t Au
- 6 - 10 g/t Au
- 3 - 6 g/t Au

West Red Lake Gold

West Red Lake Gold's Madsen mine was historically mined to a depth of 1200 meters. The gold is drilled at a vertical depth of 1373m.

Reid Shaft #1 Shaft #3 Shaft



2370m

Red Lake Gold Mines in 2019

The gold mines in Red Lake Gold District continue to more than two kilometers depth.

COLE GOLD MINE SUMMARY

There are **multiple visible-gold-bearing vein** targets identified on the **Cole Property** and recent grab sampling returned **111 g/t and 145 g/t Au from vein No 20**.

A 3000-meter diamond core drilling program has commenced, to drill test the veins at the Cole mine.

Gold and silver analysis of drill core and channel sampling will be done **by Photon Assay**. This method has an upper gold limit of 350 g/t Au, so samples don't have to be rerun. Also, this method is faster, cheaper and use large sample sizes (500g), which is more representative of the vein, and no pulverizing is needed.

An extensive channel sampling program will commence in summer 2026 on the other vein targets.



Vein No 20 grab sample 489969, which returned 145 g/t Au.

MANAGEMENT & DIRECTORS

MIKE ENGLAND

CEO & DIRECTOR

- Involved in the public markets for over 40 years in various roles
- Served in many upper management roles for numerous companies
- Directly responsible for raising over \$100M CAD for mineral exploration

WILL RASCAN

PRESIDENT & DIRECTOR

- 30 years' experience in investment brokerage / capital markets
- During his tenure as President & CEO of Liberty Leaf Holdings, successfully grew the company to a \$100M CAD market cap

TRACY HUGHES

DIRECTOR

- 30+ years in capital markets and entrepreneurship with a strong focus on innovation and strategic investment partnerships.
- Oversees a digital media platform with over 120m annual hits

LEON HO

CFO

- Chartered professional accountant working at Cross Davis & Company
- Provides accounting services to public companies in the mining sector
- Works directly with mining chief executive officers and directors

DANAE VOORMEIJ

CHIEF GEOLOGIST

- Exploration geologist with 20+ years of hands-on experience
- Gold and copper exploration across Africa, South Pacific, and the Americas
- Led geological team that discovered a multi-million-ounce gold deposit at Dugbe, Liberia (Hummingbird Resources, AIM-listed)



TECHNICAL ADVISORS

ROBERT WEICKER

Mr. Weicker is a geologist with more than thirty years of experience in all aspects of the minerals exploration and mining industry. Mr. Weicker has worked for both major (Asarco, Noranda, Lac Minerals) and junior mining companies and has his own independent consulting company specializing in exploration, management and administrative roles. His experience includes development and production of the largest gold mine in Canada, development and production of an open pit zinc operation, development of an underground gold mine, and numerous exploration projects for precious, base, and industrial metals. He has authored or co-authored prefeasibility studies, feasibility studies, assessment reports, valuation studies, 43-101 reports (both domestically and internationally) and technical reports and reviews for the TSX-Venture and AIM exchanges.

MACKENZIE (MAC) WATSON

Mr. Watson, B.Sc., P.Eng., has over 50 years of experience in exploration, finance, development, and operations in the mining industry. Mr. Watson has spent his career in the junior mining sector, notably serving as Chief Executive Officer (CEO) of Lynx Canada Exploration Ltd. until 1985, then as CEO for Freewest Resources Inc. until its acquisition by Noranda in 1994. He then served as CEO of Freewest Resources Canada Inc. until its acquisition by Cliffs Natural Resources in 2010. Mac is the first person to receive the Bill Dennis Award for a Canadian Discovery and/or prospecting success twice: first in 1991 for numerous discoveries, and again in 2009 as part of the team responsible for chromite discoveries in the Ring of Fire. He also holds the Quebec Prospector of the Year Award in 1992 for his participation in the discovery of the Pusticamica and Verneuil gold deposits in Quebec. In January 2015, Mr. Watson was inducted into the Canadian Mining Hall of Fame.

TOM MCCANDLESS

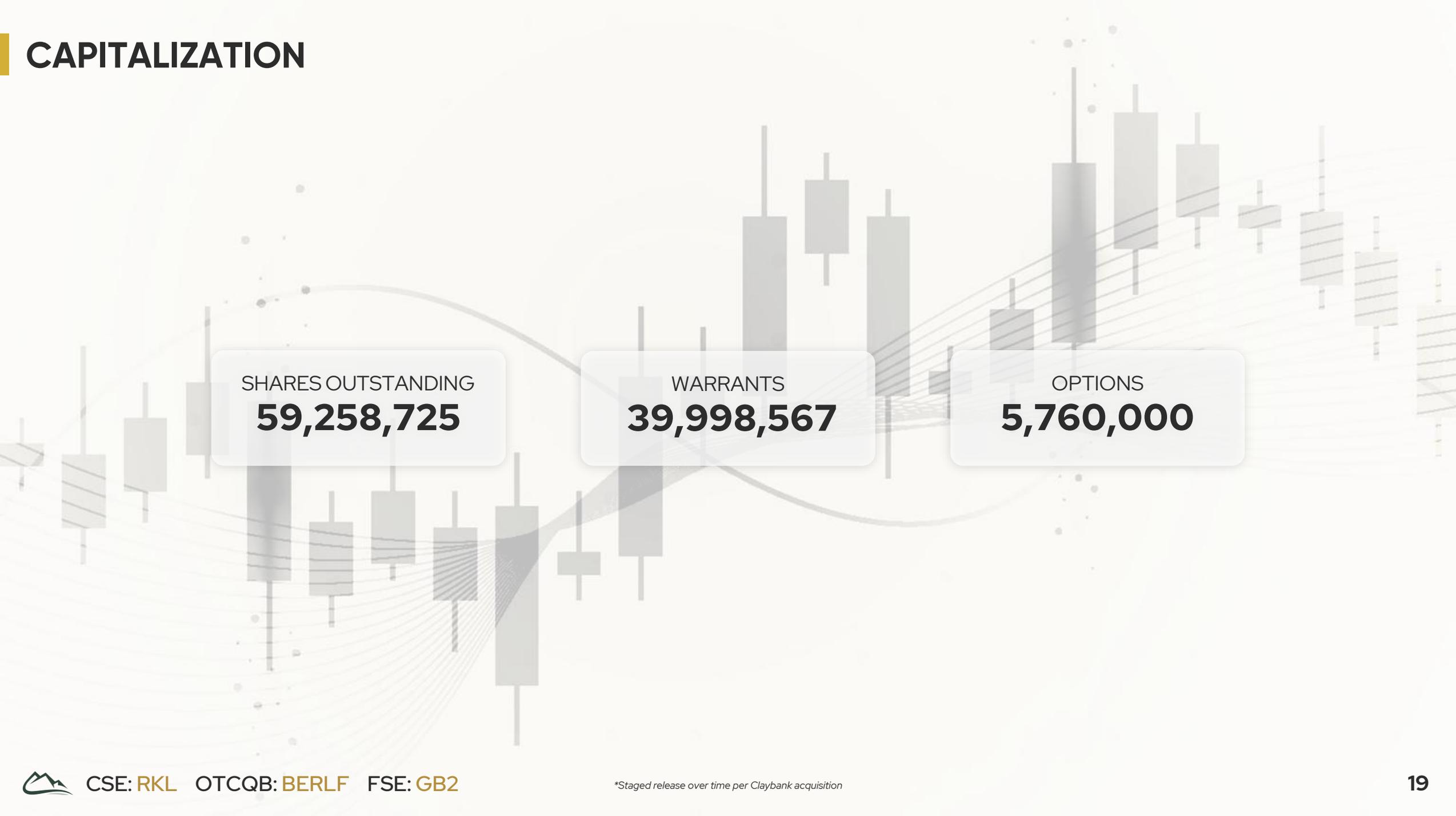
Dr. McCandless has over 40 years of experience in mineral discovery and development over a broad range of commodities including lithium, uranium, gold, base metals, PGE, and geothermal energy. Most recently he served as Vice President of Exploration for Mountain Province Diamonds, for their joint venture share of the world-class Gahcho Kué Diamond Mine, and for the Kennady North Project surrounding the mine. Since 2008 he is the President of MCC Geoscience Inc. and has consulted for grassroots exploration through to operating mines located in North and South America, Africa, and Europe. He is also a registered professional geoscientist (BC, NT/NU) and an Adjunct Professor at the University of Alberta and University of Arizona.

DONALD HOY

Donald Hoy brings over 35 years of experience, acting in both technical and senior management capacities, for junior and major mining companies. Recently, he served as President of Wolfden Resources Corporation and prior to that, as Vice President Exploration and Development for Cliffs Natural Resources Inc. as well as Freewest Resources Canada Inc. During his tenure with Freewest, he was a recipient of the Prospectors and Developers Association of Canada 2009 Bill Dennis Award, as 1 of 5 persons credited with the 'Ring of Fire' discoveries, in northern Ontario. Mr. Hoy holds a B.Sc. degree from the University of Western Ontario and a M.Sc. degree (Mineral Exploration) from Queen's University.



CAPITALIZATION



SHARES OUTSTANDING
59,258,725

WARRANTS
39,998,567

OPTIONS
5,760,000



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